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## Complimentary 401K Plan Review

### You're Invited!

#### Quick Links

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Hello,

We would like to invite you to make the most out of your company's retirement plan by setting a time for a complimentary review of your plan with us. During the review we will either confirm that your current provider is still an appropriate choice or we will identify areas for potential improvement.

#### 401K Plan Review

**DATE: TBD**

**TIME: TBD**

**LOCATION: Your Office**

**RSVP to Greg Dobson**

**Phone: (408) 510-5454**

**or Email: [greg.dobson@insuhr.com](mailto:greg.dobson@insuhr.com)**

We can help you:

- Provide a greater level of fiduciary protection.
- Improving diversification in your investment line up by removing all potential conflicts of interest.
- Confirm that all fees have been adequately disclosed.
- Reduce the time you spend on administering your plan.
- Offer investment advice solutions to participants to better prepare them for retirement.
- Increase the level of service and support at the employer level and for employee education.

Please contact me directly to set up a time convenient for you to

review this important part of your employee benefits plan.

My best,

*Greg*

Greg Dobson  
Senior Vice President  
Employee Benefits Division

Suhr Risk Services has been a presence in the Bay Area for over a century and has expertise in Property & Casualty, Workers' Compensation, Employee Benefits, Life & Estate and Personal Insurance. The primary niches for Suhr Risk Services include: Non-Profits, Specialty Construction, Grocers/Food Processing, Wholesale Suppliers, Equipment Rental Firms and Workers' Compensation.

We are trusted advisors to both local and national clients, as well as numerous trade associations, and advocates for policyholder rights before California insurance regulators. Suhr Risk Services has been featured in the Insurance Journal's Top Property and Casualty Agencies in the United States and has twice been voted one of the Bay Area's best places to work. Suhr Risk Services has been recently named a Best Practices agency by the Independent Insurance Agents and Brokers of America.

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